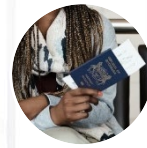


# **Giesecke+Devrient** Company presentation

As of May 17, 2024

**The G+D offering plays an important role in people's everyday lives.**





We make the lives  
of billions of people  
**more secure.**

# We are a global SecurityTech company and innovation leader in three segments



## DIGITAL SECURITY

Trusted protection of confidential systems, networks, data and identities



## FINANCIAL PLATFORMS

Holistic offering for contemporary payment and banking experiences



## CURRENCY TECHNOLOGY

Secure public currency solutions in physical and digital ecosystems

DIGITAL

SECURITY

→ Worldwide trends

# Our lives are becoming increasingly connected and digital

The digital landscape expands, unlocking a myriad of possibilities. But safeguarding our interconnected world means ensuring security without compromising accessibility and convenience.



## Internet of Things

14 billion devices will be connected to cellular operator networks in 2027.

## Identities

The global government ID market is expected to grow to almost 4bn EUR until 2027.

## Cybersecurity

By 2026, annual cybercrime costs worldwide could exceed \$20 trillion, an increase of almost 150 percent compared to 2022.



**DIGITAL**

**SECURITY**

→ **G+D Portfolio**

# We protect and manage confidential systems, networks, data and identities in physical, digital and mobile settings.



## Connectivity & IoT

SIM, eSIM / iSIM, IoT connectivity and solutions



## Identity Technology

Government Documents and ID solutions



## Digital Infrastructures

IT, Network and Cloud Security

## FINANCIAL PLATFORMS

→ Worldwide trends

# Physical and digital customer journeys are converging

**Trust needs to evolve along the way – without increasing complexity of everyday financial transactions.** This drives innovation across all forms of banking and payments.



### Payment Cards

The number of newly issued contactless payment cards keeps increasing at 5% a year.

### Digital Wallet

Half of the world's population is predicted to have a digital wallet by 2024.

### Financial Software

The global financial service application market is expected to grow at nearly 8% annually until 2027



**FINANCIAL**

**PLATFORMS**

→ **G+D Portfolio**

# We orchestrate real world banking and payment experiences

in the digital age with human-centric security technology.



## Trusted Software

Software for Finance,  
Mobility, Health &  
Publishing



## Payment Technology

Card Technologies &  
Issuance Services,  
Digital Payments &  
Authentication



CURRENCY

TECHNOLOGY

→ Worldwide trends

# The market for public currencies is growing

**The currency ecosystem is diversifying.** While physical cash has lost none of its significance, central banks globally are already working on public forms of money for the digital age.



## Cash

80% of consumer payments worldwide are made in cash.

## Cash cycle

There are currently almost 700 billion banknotes in circulation globally.

## CBDC<sup>1</sup>

More than 130 central banks are looking into the introduction of digital currencies.

1 Central Bank Digital Currency



**CURRENCY**

**TECHNOLOGY**

→ G+D Portfolio

# We provide trusted and secure public currency solutions

for both physical and digital ecosystems.



## Digital Currency Ecosystem

Solutions for Central Bank Digital Currencies (CBDC)




## Currency Management

End-to-end cash cycle solutions & services



## Banknote Solutions

Design, Security features, Substrates, Printing



We shape trust in  
the digital age, with  
**built-in security tech.**

# Financial Year 2023



REVENUE

3

EUR billion



EBITDA

347

EUR million



ORDER

INTAKE

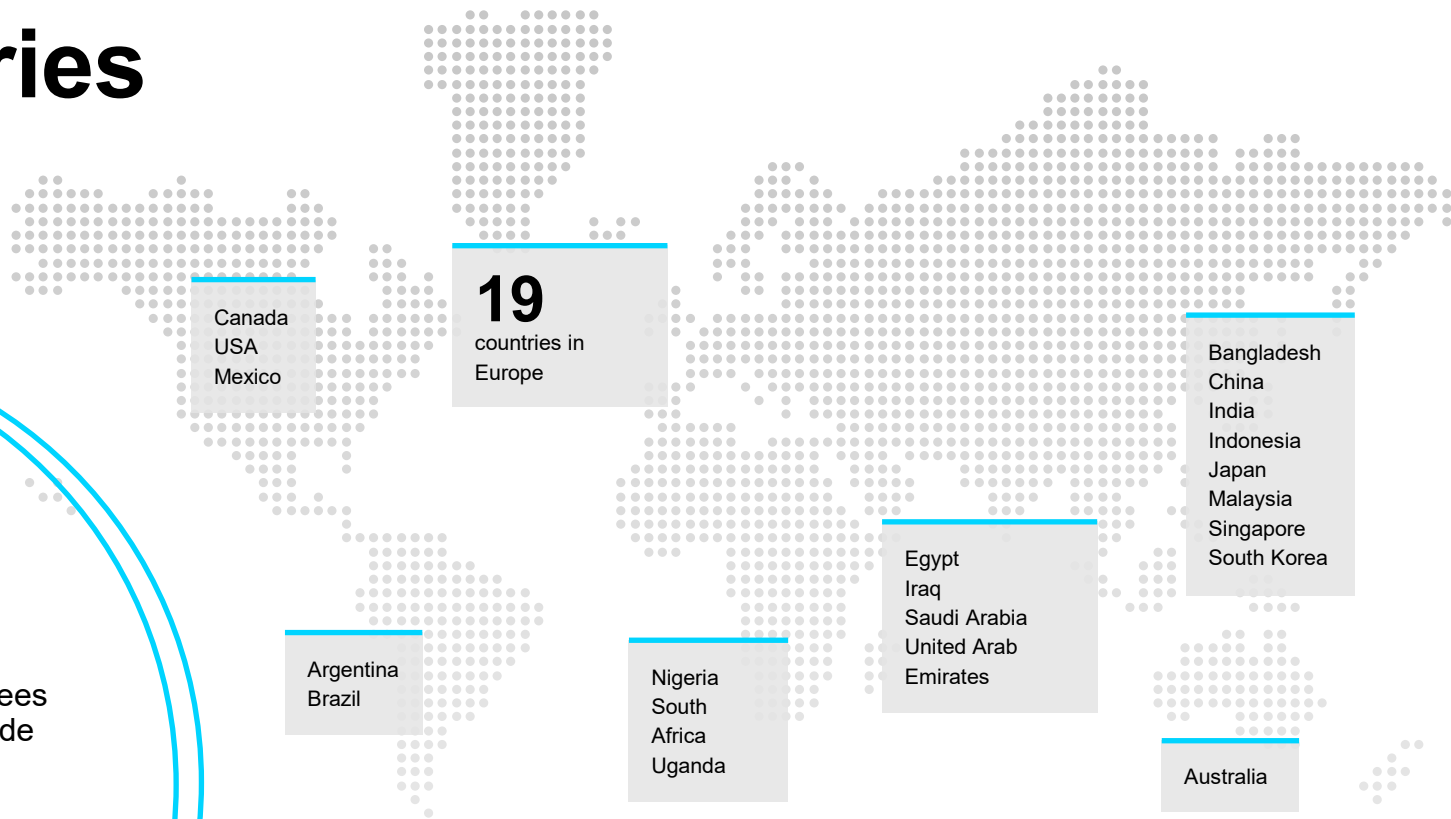
3.2

EUR billion

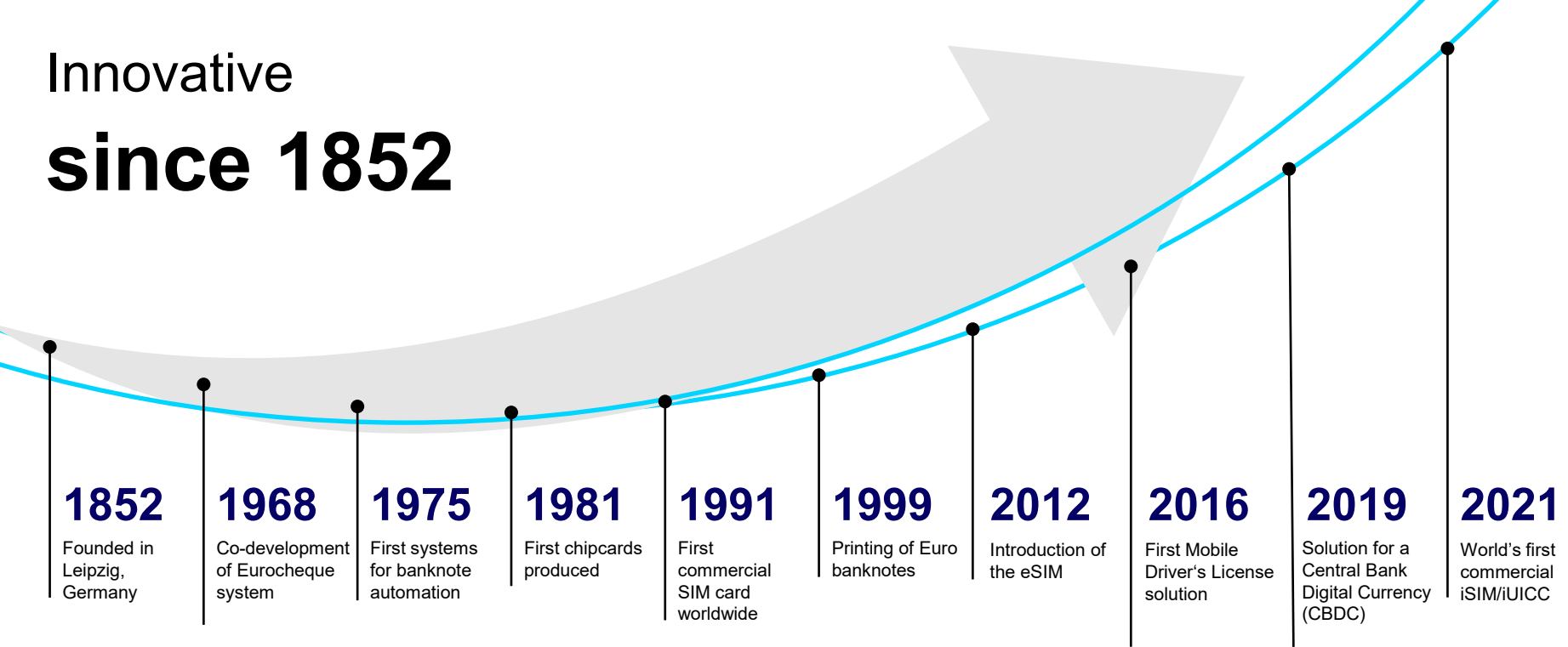
G+D is present in  
**40 countries**  
worldwide.

**123** subsidiaries  
& joint ventures

**14,000** employees  
worldwide



# Innovative since 1852



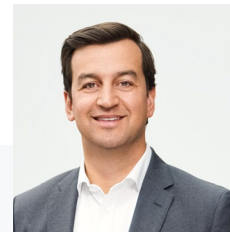
# Group Executive Committee



Group CEO  
**Dr. Ralf Wintergerst**



Group CFO  
**Jan Thyen**



Group CDO  
**Gabriel von Mitschke-Collande**



CEO  
**Dr. Wolfram Seidemann**

G+D Currency Technology



CEO  
**Gabrielle Bugat**

G+D ePayments



CEO  
**Dr. Philipp Schulte**

G+D Mobile Security



CEO  
**Marc-Julian Siewert**

Veridos



CEO  
**Axel Deininger**

secunet

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